

SBA 504 LOAN APPLICANT INFORMATION



BORROWER/OPERATING COMPANY DETAILS

Participating Bank _____	Banker _____
Borrower Contact _____	Phone _____
Mailing Address _____	Fax _____
_____	Email _____

Name of Borrower _____	
Owner(s) _____	% Ownership _____
_____	_____
_____	_____
_____	_____

Name of Operating Company _____	
Owner(s) _____	% Ownership _____
_____	_____
_____	_____
_____	_____

Industry of Business _____	Years in Business _____
# of Current Employees _____	# of Employees in 2 Years _____

Woman Owned _____
 Minority Owned _____
 Veteran Owned _____
 Exporter _____
 BDR _____

Are all of the owners United States Citizens?	Yes _____	No _____
Any previous or existing SBA loans?	Yes _____	No _____
Any crimes other than minor vehicle violation?	Yes _____	No _____

If yes, please explain: _____

Prior bankruptcy or insolvency proceedings?	Yes _____	No _____
---	-----------	----------

If yes, please explain: _____

Others involved in any pending lawsuits?	Yes _____	No _____
--	-----------	----------

If yes, please explain: _____

Any affiliates?	Yes _____	No _____
-----------------	-----------	----------

If yes, please detail: _____

PROJECT DETAILS

Address _____

Description of Property _____

Single Use? Yes _____ No _____

Existing Building SF _____ Project Property SF _____

Building Purchase _____ New Construction _____

Occupancy of Project Property _____ % Annual Rental Income \$ _____

Located in a TIF, Enterprise or Empowerment Zone? _____

Status of Environmental Report _____

Status of Appraisal _____

Date of Expected Closing _____

PROJECT COSTS

Land/Building Purchase \$ _____

Construction/Renovation \$ _____

Machinery/Equipment \$ _____

Furniture/Fixtures \$ _____

Contingency \$ _____

Soft Costs/Other \$ _____

Notes: _____

